



DAKOTA GOLD

Revitalizing The Homestake District Of South Dakota



NYSE American: DC Fact Sheet | June 2025

dakotagoldcorp.com

INVESTMENT THESIS

Key attributes that make Dakota Gold stand out as a unique investment opportunity



Robert Quartermain
*Co-Chair,
Director & CEO*

“Dakota Gold is expanding on the Homestake District legacy and creating shareholder value by advancing its Richmond Hill project to a surface heap leach gold operation as soon as 2029, and expanding the high-grade gold mineralization discovered at Maitland.”



Advancing Richmond Hill - largest undeveloped oxide gold resource in the US to production as soon as ~2029



Two discoveries at Maitland along strike from +40m Oz Gold producing historic Homestake Mine



Leadership team with track record success and local open pit and underground mining experience



Projects located in historic Homestake District with existing infrastructure



Fully funded \$47M cash balance (as at Mar 31, 2025) provides years of catalysts with no dilution



Principle Projects on Private Land = Positive attribute for efficient permitting

This Fact Sheet contains Forward-Looking Statements, please see company website for disclosure



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Homestake District: New Opportunities



Richmond Hill Gold Project

- Private Land
- Over 3,000 mineral acres
- Development stage oxide heap leach gold project
- S-K 1300 Mineral Resource

Heap Leachable:
3.65 M oz M&I Gold
2.61 M oz Inferred Gold

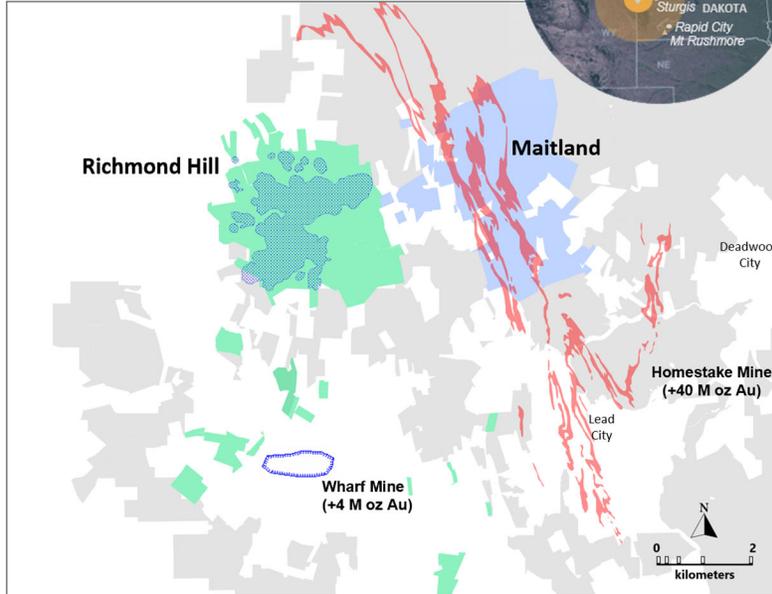
38.1 M oz M&I Silver
22.8 M oz Inferred Silver

Combined Heap Leach & Milled:
4.64 M oz M&I Gold
5.06 M oz Inferred Gold

47.8 M oz M&I Silver
52.1 M oz Inferred Silver

Legend - Homestake District and Key Projects

- Dakota Gold Land Package
- Richmond Hill – Private Land
- Homestake Iron Formation
- Richmond Hill resource cone
- Wharf open pit mine
- Maitland - Private Land



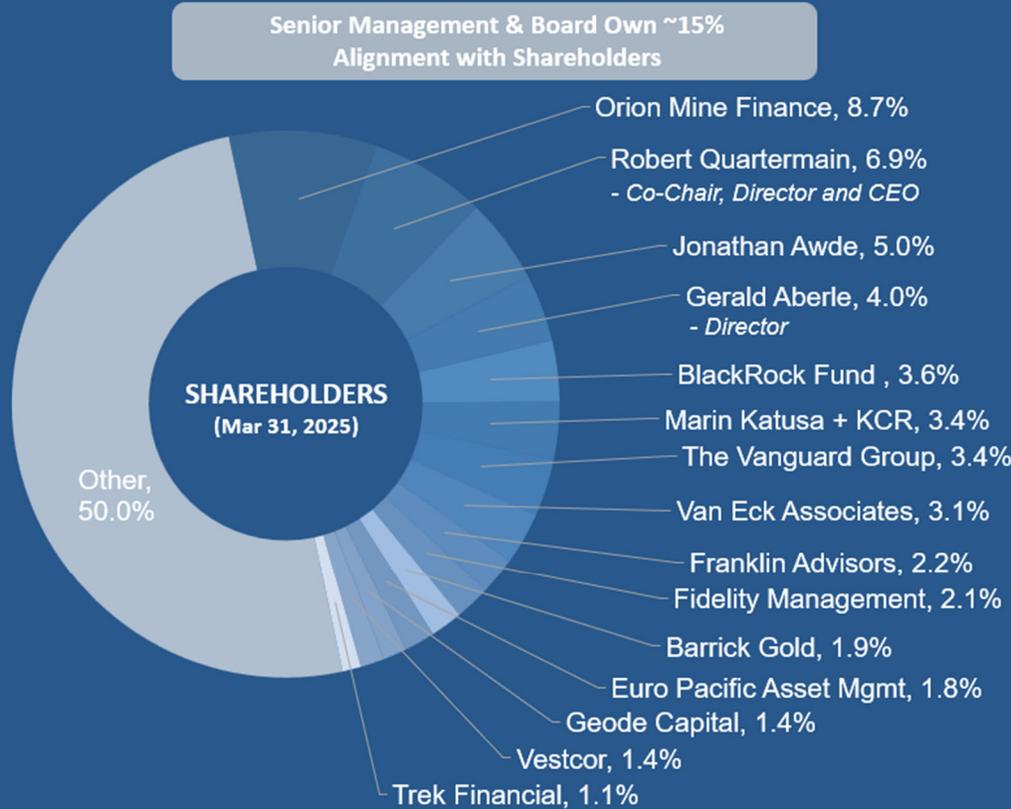
Maitland Gold Project

- Private Land
- 2,364 mineral acres
- Contiguous with Homestake Mine
- Two Discoveries:
 - JB Gold Zone Homestake Mine-style gold mineralization (iron formation)
 - Average Grade: 10.76 g/t Au over 4.0 meters
 - Unionville Zone shallow Tertiary epithermal gold mineralization
 - Average Grade: 4 g/t Au over 6.4 meters

Dakota Gold NYSE American: DC

CAPITAL STRUCTURE (Mar 31, 2025)	(in millions)
Shares Outstanding	112.0
Stock Options	4.2
Restricted Share Units	1.6
Performance Share Units	0.5
Warrants Outstanding	6.8
Fully Diluted ¹	125.0
Cash (as at Mar 31, 2025)	\$47
Market Cap (as at June 4, 2025)	~\$410

ANALYST COVERAGE	
Agentis Capital	Michael Gray
BMO Capital	Andrew Mikitchook
Canaccord Genuity	Peter Bell



Transformational Year Leading to the Next Era of the Homestake Gold District

2025 Plans:

- Complete Richmond Hill Initial Assessment with Cash Flow planned for mid-2025
- Commence Feasibility Study work for Richmond Hill mid-2025
- Continue infill and step-out drilling at Richmond Hill
- Ongoing permitting studies
- Assessing drill program targeting at Maitland